

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CARESTREAM HEALTH HOLDINGS, INC.,<sup>1</sup>

Reorganized Debtors.

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Chapter 11

Case No. 22-10781 (JKS)

(Formerly Jointly Administered under  
Lead Case: *In re Carestream Health,  
Inc.*, Case No. 22-10778 (JKS))

**Re: Docket Nos. 235, 238, 239, 241, 242,  
5<sup>2</sup>**

Hearing Date: December 15, 2022 at 2:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER FINAL  
APPROVAL AND ALLOWANCE OF FEE APPLICATIONS**

TO: (a) Office of the United States Trustee; (b) those persons who have requested notice pursuant to Bankruptcy Rule 2002; and (c) affected parties.

**PLEASE TAKE NOTICE** that a hearing to consider final approval and allowance of the fee applications (the “Fee Applications”) filed in these cases (as specifically set forth below) will be held on **December 15, 2022 at 2:00 p.m. prevailing Eastern Time**, before the Honorable J. Kate Stickles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

- First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors

<sup>1</sup>

The Reorganized Debtor in these chapter 11 cases, along with the last four digits of the Reorganized Debtor’s federal tax identification number is: Carestream Health Holdings, Inc. (7822). The location of the Reorganized Debtor’s service address is: 150 Verona Street, Rochester, New York 14608. On November 10, 2022, the Court entered an order [Docket No. 245] closing the chapter 11 cases of the Reorganized Debtors other than Case No. 22-10781 (JKS).

<sup>2</sup>

Docket numbers refer to Case Nos. 22-10778 (JKS) and 22-10781 (JKS).

in Possession, for the Period from August 23, 2022 through September 28, 2022 [Filed: 11/3/22] (Docket No. 235);

- Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 23, 2022 Through and Including September 28, 2022 [Filed: 11/7/22] (Docket No. 238);
- First and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from August 23, 2022, Through and Including September 28, 2022 [Filed: 11/7/22] (Docket No. 239);
- Final Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from August 23, 2022 through September 28, 2022 [Filed: 11/8/22] (Docket No. 241);
- First and Final Fee Application of Houlihan Lokey Capital, Inc. as Investment Banker to Debtors for Allowance and Final Approval of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of August 23, 2022 through September 28, 2022 [Filed: 11/8/22] (Docket No. 242); and
- First and Final Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Tax Services Provider for the Period August 23, 2022 through September 28, 2022 [Filed: 11/11/22] (Docket No. 5).

**PLEASE TAKE FURTHER NOTICE** that the Fee Applications were previously served upon you and objection deadlines were provided in the notices of Fee Applications.

**PLEASE TAKE FURTHER NOTICE** that you may obtain a full copy of any of the Fee Applications for a fee through the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov); or the documents may be obtained for free by accessing the Reorganized Debtors' restructuring website at <https://kccllc.net/Carestream>.

Dated: November 22, 2022

/s/ Timothy P. Cairns

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